



點序科技股份有限公司
ASolid Technology Co., Ltd.

2026Q1 Investor Conference

Jimmy Chen
2026/05/13

Safe Harbor Statement

- This document and relevant information may contain certain forward-looking statements that are inherently subject to risks and uncertainties, including but not limited to market risks, supply chain risks, market demand, product competition, other risks and etc. Actual results may differ materially from those contained in the forward-looking statements.
- Any business outlook or forward-looking statement hereof reflects the Company' s estimates and expectations as of now. Except otherwise required by law, we undertake no obligation to update any forward-looking statement.



Agenda

- About ASolid
- 2026Q1 Report
- Future Plans & Outlook

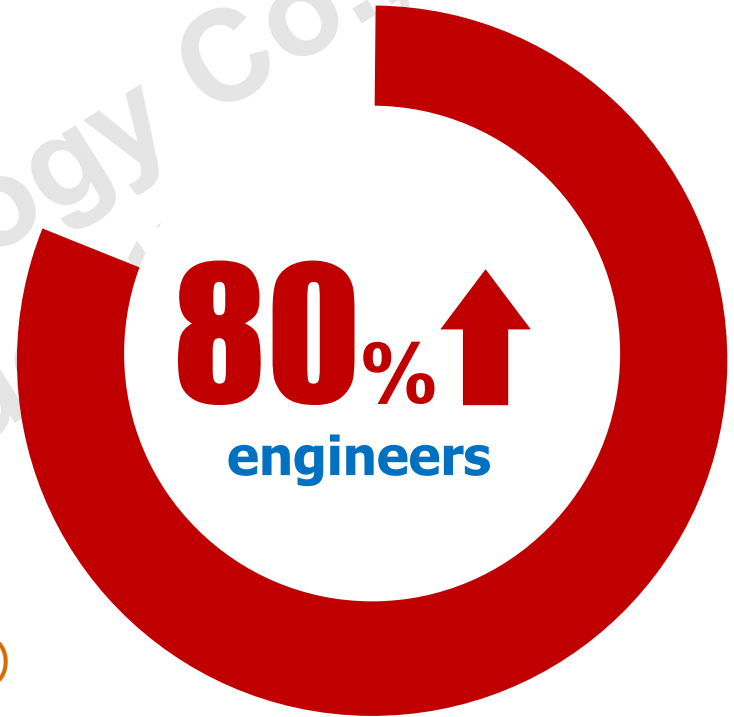
ASolid Technology Co., Ltd.
Confidential



About ASolid

A PURE PLAY NAND FLASH CONTROLLER COMPANY

- **Founded: Feb. 13, 2008**
- **Listed OTC: Nov. 17, 2015**
- **Chairman: Kevin Liu**
- **Co-Presidents: Andy Yen & Jimmy Chen**
- **Headquarter:**
8F.-1, No. 31, Huanke 1st Rd., Zhubei City,
Hsinchu County, Taiwan (R.O.C.)
- **Capital: NT\$469M**
- **Market Cap: NT\$4.1B**
- **Product: Controllers**
 - SD 2.0/ UHS-I
 - USB 2.0/ 3.2
 - eMMC 5.1
 - SATA III
- **Headcount: 350 ppl (319 in Taiwan / 31 in SZ)**
 - 80% are engineers



Wide Product Coverage

ASolid is one of the few that

covers **four NAND Flash controller** categories.



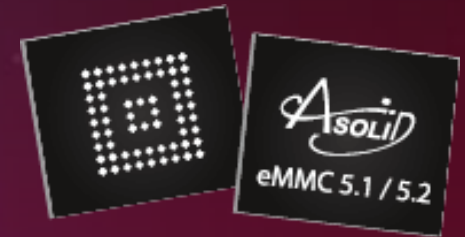
SD



UFD



SSD



eMMC

ASolid Market Position

ASolid SD Controllers

Worldwide **NO.1** Market Share



ASolid USB3.2 Controllers

Worldwide **NO.1** Market Share



ASolid eMMC Controllers

Stable Expansion Across
Different Applications



ASolid SSD Controllers

Stable Cooperation With **Brand**
Customers To Expand Applications



ASolid Supports Various NAND Flash

KIOXIA



micron



SAMSUNG

MXIC



SANDISK™

Consolidated Balance Sheet

NTD in thousands

Items	2026Q1		2025	
	Amount	%	Amount	%
Cash and Cash Equivalents	709,620	29.2	640,008	28.9
Account Receivable	98,388	4.0	160,190	7.2
Inventory	401,122	16.5	224,080	10.1
Property, Plant and Equipment	941,049	38.7	947,559	42.9
Other Assets	281,194	11.6	239,218	10.9
Total Assets	2,431,373	100.0	2,211,055	100.0
Current Liabilities	404,435	16.6	341,166	15.4
Non-Current Liabilities	6,294	0.3	6,294	0.3
Total Liabilities	410,729	16.9	347,460	15.7
Total Shareholders' Equity	2,020,644	83.1	1,863,595	84.3
Book Value Per Share (NTD)	42.66		41.13	

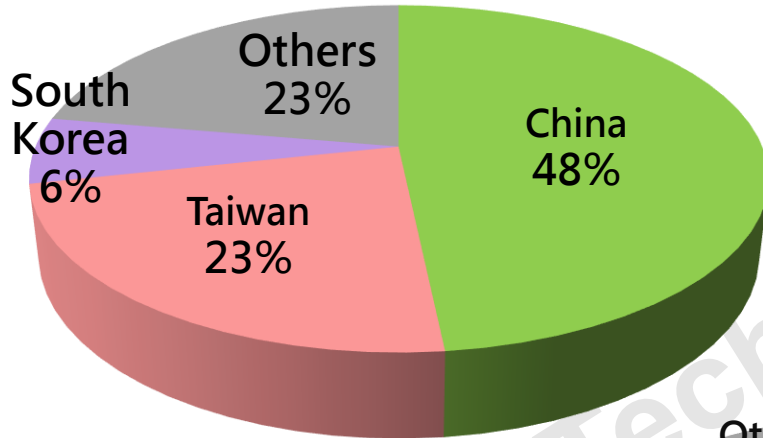
Consolidated Statements of Comprehensive Income

NTD in thousands

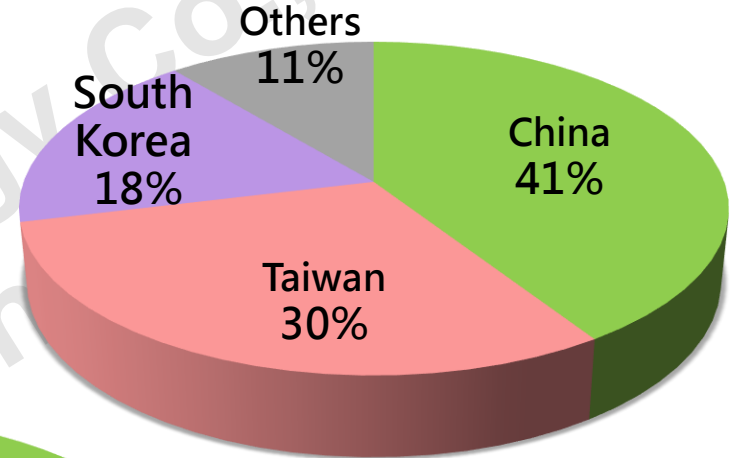
Items	2026Q1		2025	
	Amount	%	Amount	%
Operating Revenue	338,036	100%	1,474,489	100%
Operating Costs	144,787	43%	742,072	50%
Gross Profit	193,249	57%	732,417	50%
Operating Expenses	193,693	57%	730,211	50%
Operating Income	(444)	0%	2,206	0%
Non-Operating Revenue and Expenses	484	0%	19,298	1%
Profit Before Income Tax	40	0%	21,504	1%
Net Income	40	0%	32,245	2%
Earnings Per Shares (NTD)	0.00		0.56	

Revenue by Region

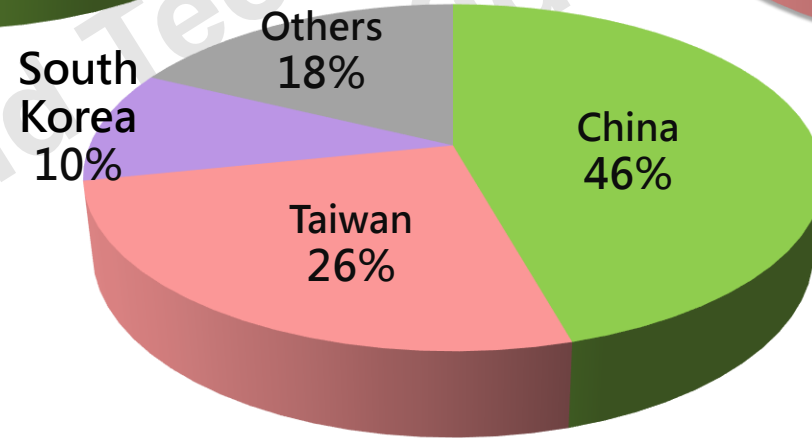
2026Q1 Revenue
NT\$338 Million



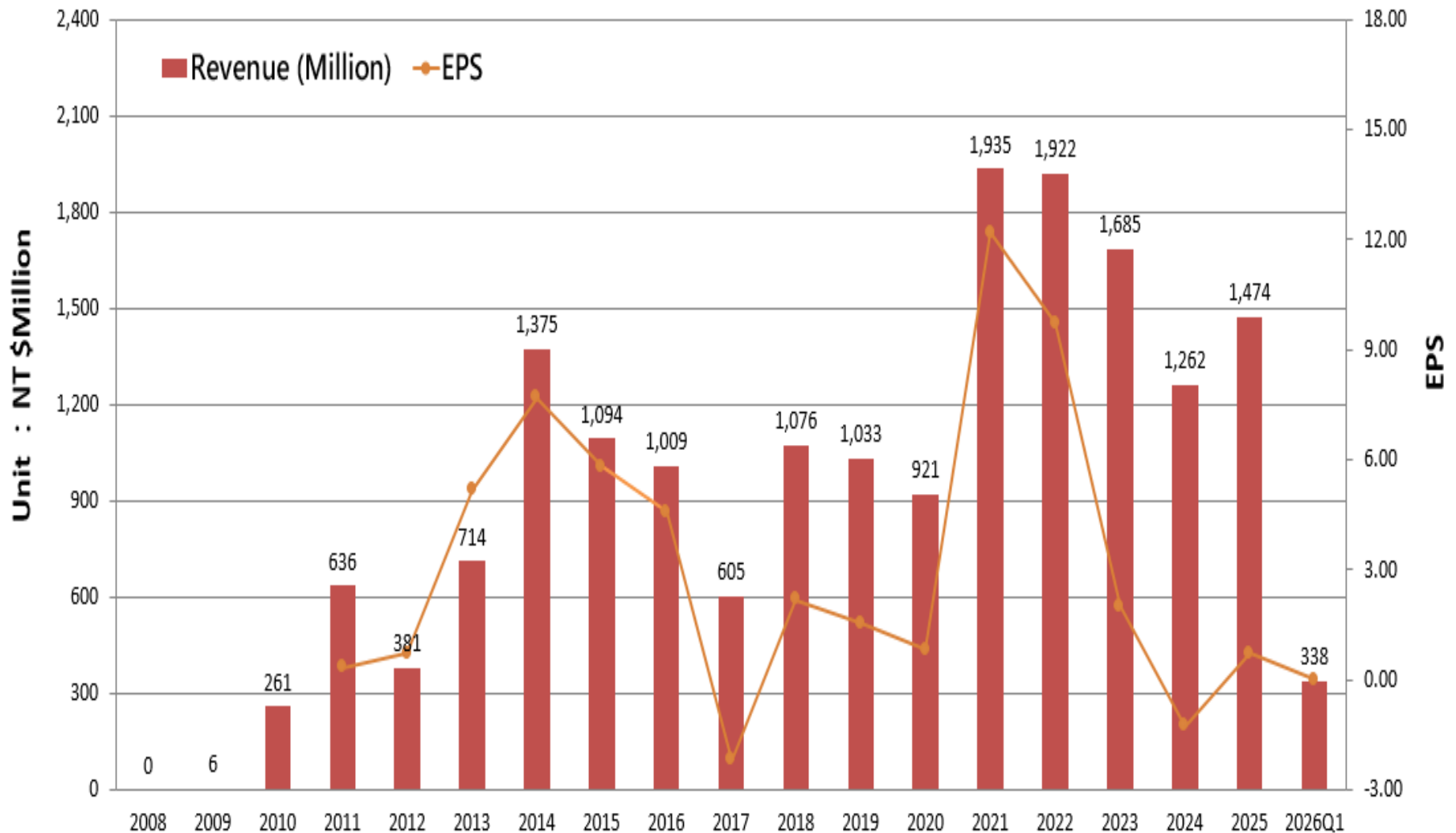
2024 Revenue
NT\$1,262 Million



2025 Revenue
NT\$1,474 Million

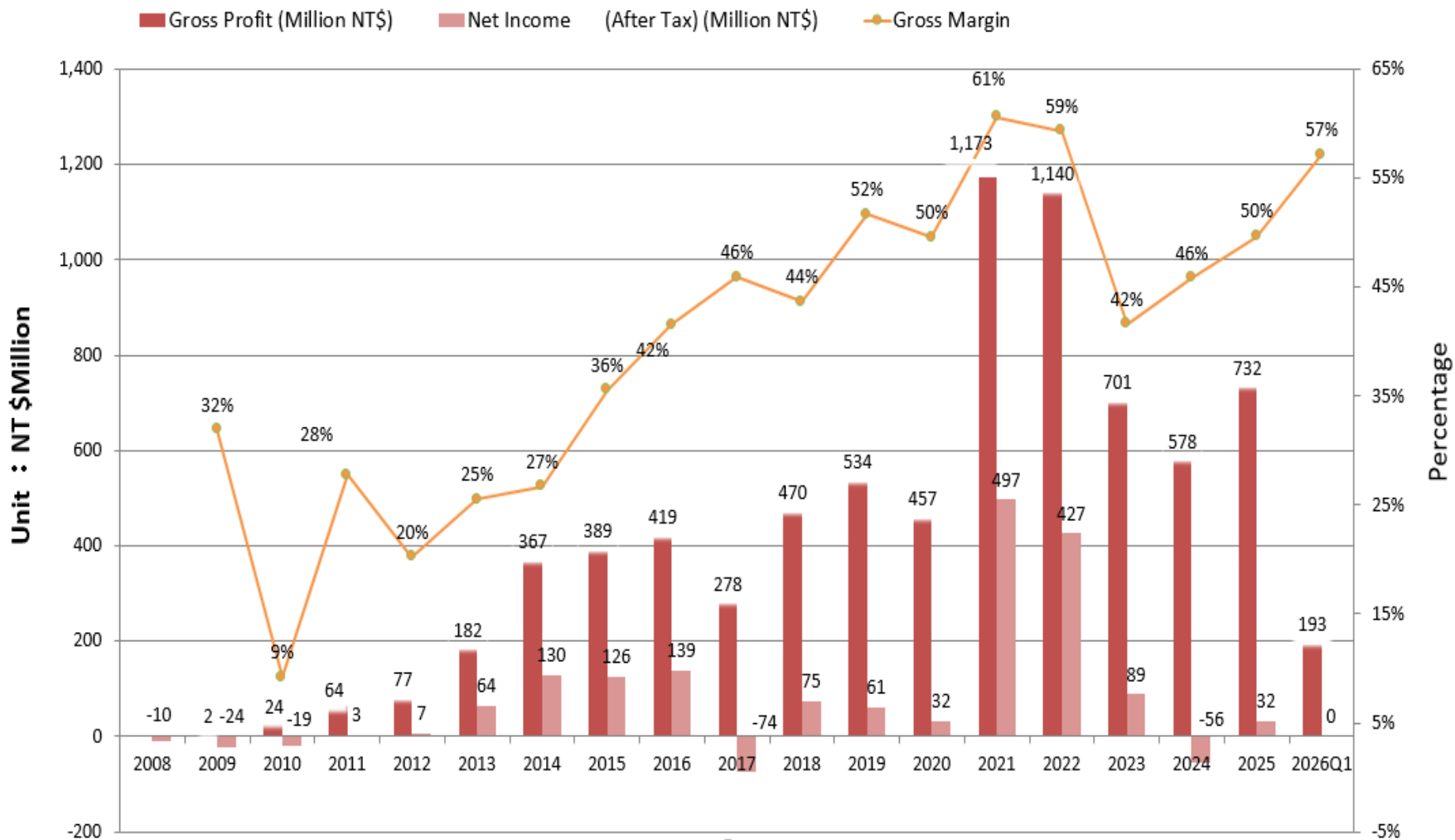


2008-2026Q1 Revenue & EPS

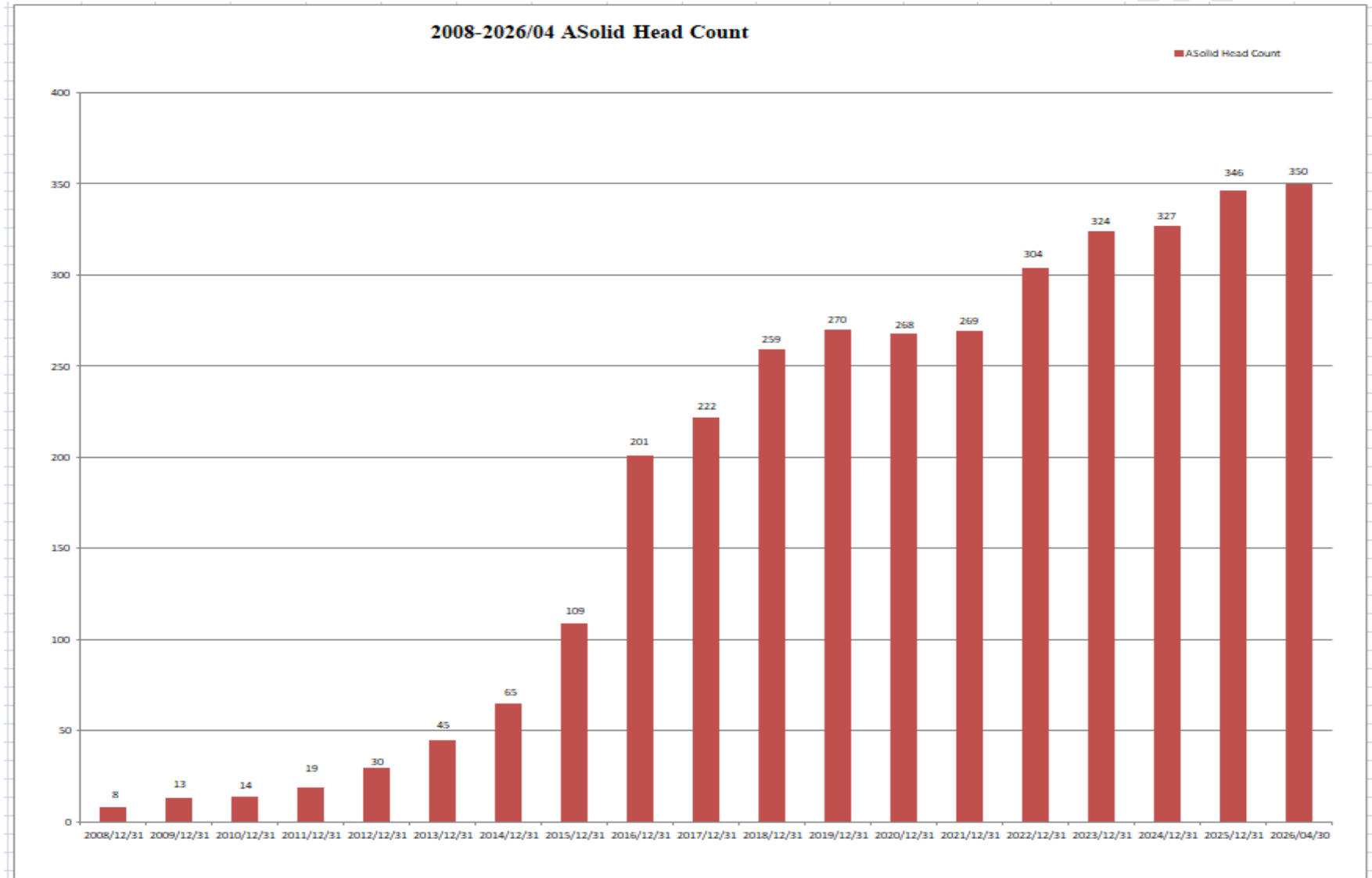


2008-2026Q1

Gross Profit & Net Income



2008-2026 Head Count



Current Status of the Four Major Product Lines

1 SD Controller



Application Areas



Game Consoles



Security Surveillance



Mobile Phones



Car DVRs

Current Status

- QLC NAND migration drives high-capacity demand and solution upgrades
- SD NAND expands mature NAND applications and SD Controller growth

2 USB Controller



Application Areas



USB



PC Peripherals



Boot Device



Industrial Control

Current Status

- QLC migration expands applications and supports ASolid's U3 leadership
- Long-term partnerships with leading storage module customers support broader applications

3 eMMC Controller



Application Areas



Smart TV



PAD



Set-Top Box



IoT Devices

Current Status

- Supply chain shifts and embedded storage demand drive eMMC design-ins
- Tier-one and brand customer partnerships support shipment growth

4 SSD Controller



Application Areas



PC / NB



Server



Portable SSD



Pro Laptops & Workstations

Current Status

- Brand partnerships drive mid/high-end SSD design-ins
- SSD Controllers drive mid/long-term growth through upgrades and new customers

Future Plan



40nm	28nm	22nm
<ul style="list-style-type: none"> ● SD UHS-I Controller (2026/Q4 CS) ✓ Support SD DDR 300 ✓ Support New 4K LDPC ✓ Support LTT I/O ● USB 3.2 Gen1 Controller (2026/Q4 CS) ✓ Support R/W 400 MB/s ✓ Support New 4K LDPC ✓ Support LTT I/O 	<ul style="list-style-type: none"> ● SSD SATA III Controller (ES) ✓ Support 4K LDPC ✓ Support LTT I/O ✓ Support Raid Function 	<ul style="list-style-type: none"> ● pSSD (2026/Q4 ES) ✓ Support 1.2 Gb I/O ✓ Support R/W 2000 MB/s ✓ Support Security Function ● eMMC 5.1 (2027/Q1 ES) ✓ Support Automotive Grade ✓ Support HS 600 ✓ Support SRAM and E2E protection ● PCIe Gen 4 (2028/Q2 ES)

Growing Path

1

NAND Flash Control Upgrade



- Higher-end designs sustain leadership in the TLC-to-QLC transition
- Enhanced controller functions and compatibility enable faster customer solutions

2

Embedded Application Expansion



- Expand SD NAND into consumer wearables as a partial replacement for low-capacity eMMC
- Strengthen tier-one and brand partnerships to expand eMMC design-ins

3

Niche Market Expansion



- Develop automotive, medical, and industrial applications to expand beyond consumer markets
- Expand high-value applications with ASolid NAND Flash control technology

4

Product Line Collaboration Expansion



- Expand partnerships with NAND vendors and tier-one brands to increase market share across product lines
- Drive OEM design-ins for SD, USB, eMMC, and SSD controllers to build stable shipments

Future Outlook



ASolid Technology is set to drive growth through its four primary product lines—SD, USB, eMMC, and SSD. By deepening collaborations with international NAND flash original equipment manufacturers and major brand customers, the company aims to enhance product value and continuously expand future market opportunities.

SD / USB

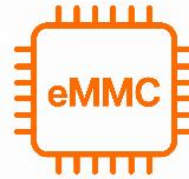


- Enhance product value-add to drive profitability.
- Expand collaborations with international NAND flash original equipment manufacturers and major brand customers to increase market share.

2026~2027

Value Enhancement and Market Expansion

eMMC



- Onboard major international brands to enhance brand recognition and drive shipment volumes.
- Leverage partnerships with NAND flash original equipment manufacturers to penetrate the industrial and automotive markets.

2026~2028

Key Growth Drivers

SSD



- Expanding PSSD applications into high-speed application fields.
- Develop enterprise-grade SSD ICs to penetrate the enterprise application market.

2027~2030

A Future Growth Platform

Questions?



td.

ASolid



點序科技股份有限公司
ASolid Technology Co., Ltd.

Thank You !

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